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COOL LINK (HOLDINGS) LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8491)

PROFIT WARNING

This announcement is made by Cool Link (Holdings) Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing and Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board, including the unaudited consolidated management accounts for the year ended 31 December 2017, the Group is expected to record a loss for the year ended 31 December 2017 as compared to a profit for the year ended 31 December 2016. The Board considers that such loss was mainly attributable to (i) the recognition of non-recurring listing expenses in the Group’s consolidated statement of comprehensive income amounting to approximately S\$2.5 million for the year ended 31 December 2017 in relation to the listing of the shares of the Company on GEM on 22 September 2017; and (ii) an increase in the Group’s administrative and other operating expenses for the year ended 31 December 2017 as compared to the year ended 31 December 2016.

The information contained in this announcement is only based on the preliminary assessment made by the Board on the unaudited consolidated management accounts of the Group for the year ended 31 December 2017 and the information currently available to the Board, which have not been audited or reviewed by the Company’s auditor and the Company’s audit committee.

The above information may be subject to further adjustment based on further updated information and following the completion of the audit by the Company’s auditor and the review by the Company’s audit committee.

Shareholders and potential investors are advised to read carefully the annual results announcement of the Group for the year ended 31 December 2017, which is expected to be published on or around 29 March 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Cool Link (Holdings) Limited
Tan Seow Gee
Chairman and Executive Director

Hong Kong, 21 March 2018

As at the date of this announcement, the executive Directors are Mr. Tan Seow Gee and Mr. Gay Teo Siong, and the independent non-executive Directors are Mr. Tam Wai Tak Victor, Ms. Chan Oi Chong and Mr. Choy Wing Hang William.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the Stock Exchange's website at <http://www.hkexnews.hk> and, in any case of this announcement, on the "Latest Listed Company Information" page for a minimum period of seven days from the date of its publication. This announcement will also be published on the Company's website at <http://www.coollink.com.sg>.